

DIGJAM LIMITED

(formerly Digjam Textiles Limited)

Secretarial Department:

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Jamnagar – 361 006, India.

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DIGJAM

April 29, 2016

BSE Ltd.
Corporate Relationship Department,
1st Floor, New Trading Ring,
Rotunda Building, P.J. Towers,
Dalal Street, Fort,
Mumbai 400 001

National Stock Exchange of India Ltd.
Listing Department,
'Exchange Plaza', C/1, Block G,
Bandra-Kurla Complex,
Bandra (E),
Mumbai 400 051

Code No. 503796

Symbol "DIGJAM"

Dear Sir,

Sub: - Allotment of Shares pursuant to the Scheme of Amalgamation between Digjam Limited, the Amalgamating Company and Digjam Textiles Limited (the Amalgamated Company) and their respective Creditors and Shareholders

This is in continuation of the letter dated April 26, 2016 informing about the meeting of Committee of Directors to issue and allot the Equity and Preference Shares to the shareholders of the Amalgamating Company, erstwhile Digjam Limited, whose names appear in the Register of Members on the Record Date, March 31, 2016.

Please note that the Committee of Directors at their meeting held today have allotted to the shareholders of erstwhile Digjam Limited, whose names appear in the Register of Members on the Record Date, March 31, 2016: -

1. 8,76,41,621 Equity Shares of Rs. 10/- each at a premium of Rs. 5/- per share in the ratio of 1 Equity Share for every 1 Equity Share held in the Amalgamating Company. The said Shares are to be listed on BSE Limited and National Stock Exchange of India Limited in terms of the aforesaid Scheme of Amalgamation.
2. 5,00,000 8% Non-Convertible Redeemable Preference Shares on the terms and conditions on which the said shares were issued by erstwhile Digjam Limited (Amalgamating Company) and are not required to be listed.

The Equity Shares are being credited to the respective demat accounts of those shareholders who hold the Equity Shares in dematerialized form and Share Certificates are being dispatched to the shareholders holding shares in physical form on the Record Date.

Please display this notice on the website of the Exchange for information of all concerned.

Thanking you,

Yours faithfully,
For DIGJAM Limited



(Jatin Jain)
Company Secretary