

DIGJAM LIMITED

(formerly Digjam Textiles Limited)

Secretarial Department:

Aerodrome Road,
Jamnagar – 361 006, India.

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DIGJAM

Ref. No. CL/1186

May 31, 2016

BSE Ltd.
Corporate Relationship Department,
1st Floor, New Trading Ring,
Rotunda Building, P.J. Towers,
Dalal Street, Fort,
Mumbai 400 001

National Stock Exchange of India Ltd.
Listing Department,
'Exchange Plaza', C/1, Block G,
Bandra-Kurla Complex,
Bandra (E),
Mumbai 400 051

ISIN: INE731U01010

Dear Sir,

Sub: - Declaration regarding Audit Report with Unmodified Opinion

Pursuant to the proviso to Clause 3(I)(i)(e) of Securities and Exchange Board of India (Listing Obligations & Disclosure Requirements) (Amendment) Regulations, 2016 notified on May 25, 2016, we hereby declare that the Audit Report, filed by the Company vide letter dated May 18, 2016 alongwith the audited financial results for the period ended March 31, 2016 and Form - A, is with unmodified opinion.

We submit this declaration as required under the provisions of Regulation 33(3)(d) of SEBI (Listing Obligations and Disclosure Requirements) 2015, as amended.

Thanking you,

Yours faithfully,
For DIGJAM Limited



(Jatin Jain)
Company Secretary