

Secretarial Department:
Aerodrome Road,
Jamnagar - 361 006, India.
Tel.: +91 (0288) 2712972-73
Fax: (0288) 2712991
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May 30, 2012

Ref. No. CL/1748

1. BSE Limited (022)22723719/2037/2039/2041/2061
Corporate Relationship Department, 1st Floor, 2272 3121
New Trading Ring, Rotunda Building,
P.J. Towers,
Dalal Street, Fort,
Mumbai 400 001 Code No. 503796

2. The Manager (022) 2659 8237/8238
Listing Department, 66418124/25/26
National Stock Exchange of India Ltd.,
Exchange Plaza, 5th Floor,
C/1, Block G,
Bandra-Kurla Complex,
Bandra (E),
Mumbai 400 051 Symbol "DIGJAM"

Dear Sir,

**Sub:- Scheme of Arrangement
Allotment of Equity Shares thereunder**

In continuation of our letter no.CL/1121 dtd. May 16, 2012 informing you about filing of the certified copy of the High Court order with RCC and fixing May 31, 2012 as the record date for determining the Preference Shareholders and their shareholding for allotment of Equity Shares in the Company pursuant to the Scheme, please note that the Committee of Directors of the Board will meet on June 4, 2012 to allot the aforesaid Equity Shares.

The details of the same shall be intimated after the meeting.

This is for your information and record with a request to kindly display this letter on the website of the Exchange for information of all concerned.

Thanking you,

Yours faithfully,
For DIGJAM Limited



(G.K. Sureka)
Company Secretary