

DIGJAM LIMITED

DIGJAM

Secretarial Department:
Aerodrome Road,
Jamnagar – 361 006, India.
Tel.: +91 (0288) 2712972-73
Fax: (0288) 2712991
e-mail: investors@digjam.co.in

Ref: CL/3927

November 07, 2015

BSE Ltd.
Corporate Relationship Department, 1st Floor,
New Trading Ring, Rotunda Building,
P.J. Towers,
Dalal Street, Fort,
Mumbai 400 001

The Manager
Listing Department,
National Stock Exchange of India Ltd.,
'Exchange Plaza', C/1, Block G,
Bandra-Kurla Complex, Bandra (E),
Mumbai 400 051

Code No. 503796

Symbol "DIGJAM"


Dear Sir,

Sub: - Scheme of Amalgamation between Digjam Limited and Digjam Textiles Limited ('the companies') and their respective creditors and shareholders

Vide our letter dated November 2, 2015, we had, inter alia, informed you that the Hon'ble High Court of Gujarat had directed for convening the meeting of the Equity Shareholders of Digjam Limited on December 12, 2015 at 10:00 a.m. at the Registered Office of the Company for considering the aforesaid Scheme of Amalgamation. We now enclose a copy of the notice being published in newspapers as per directions of the Hon'ble High Court for your information.

Thanking you,

Yours faithfully,
For DIGJAM Limited


(G.K. Sureka)
Company Secretary

**IN THE HIGH COURT OF GUJARAT AT AHMEDABAD
ORDINARY ORIGINAL JURISDICTION
COMPANY APPLICATION NO 331 OF 2015**

In the matter of Companies Act, 1956 (1 of 1956)
And

In the matter of Sections 391 to 394 of the
Companies Act, 1956; (and to the extent applicable,
provisions of the Companies Act, 2013)

And

In the matter of Scheme of Amalgamation between
Digjam Limited and Digjam Textiles Limited and
their respective Creditors and Shareholders

Digjam Limited, a company incorporated under the provisions of the
Indian Companies Act, 1913 having its registered office at Aerodrome
Road, Jamnagar 361006, Gujarat. ... Applicant Amalgamating Company

**NOTICE CONVENING THE MEETING OF THE
EQUITY SHAREHOLDERS OF DIGJAM LIMITED**

NOTICE is hereby given that by the Order dated 2nd of November, 2015,
the Hon'ble High Court of Gujarat at Ahmedabad has directed that a
meeting of the Equity Shareholders of Digjam Limited, the Applicant
Amalgamating Company, be held for the purpose of considering, and if
thought fit, approving with or without modification(s), the proposed Scheme
of Amalgamation between Digjam Limited and Digjam Textiles Limited
and their respective Creditors and Shareholders.

In pursuance of the said Order and as directed therein, further notice is
hereby given that a meeting of the Equity Shareholders of Digjam Limited,
the Applicant Amalgamating Company will be held on Saturday, the 12th
day of December, 2015 at 10 a.m. at its Registered Office at Aerodrome
Road, Jamnagar-361006, Gujarat at which time and place the said Equity
Shareholders are requested to attend.

Copies of the said Scheme of Amalgamation, Notice and the Explanatory
Statement under Section 393 of the Companies Act, 1956 and a form of
Proxy alongwith the Attendance Slip can be obtained free of charge at
the Registered Office of the Applicant Amalgamating Company or at the
office of its Advocates Raval & Raval, having their office at 21-23, Laxmi
Chambers, Opp. Old High Court, Navjivan Press Road, Ahmedabad-
380014.

Persons entitled to attend and vote at the meeting may vote in person or
through proxy, provided that the proxy in the prescribed form, duly signed
by the said person or their authorised representative is deposited at the
Registered Office of the Applicant Amalgamating Company at Aerodrome
Road, Jamnagar-361006, Gujarat not later than 48 hours before the
meeting.

The Hon'ble High Court has appointed Sri M. P. Sarda, Chartered
Accountant, and failing him, Sri B. B. Jhaveri, Advocate, and failing him,
Sri C. Bhaskar, the Managing Director of the Applicant Amalgamating
Company as the Chairman for the said meeting. The above mentioned
Scheme of Amalgamation, if approved in the meeting will be subject to
the subsequent approval of the Hon'ble High Court of Gujarat.

Dated this 5th day of November 2015.

Registered Office:
Aerodrome Road
Jamnagar – 361006, Gujarat

Sd/-
M. P. Sarda
Chairman appointed for the meeting