

Secretarial Department:

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Ref. No. CL/6595

February 25, 2015

1. BSE Ltd. (022) 2272 3121/1278/1557/3354/3577
Corporate Relationship Department, 1st Floor,
New Trading Ring, Rotunda Building,
P.J. Towers,
Dalal Street, Fort,
Mumbai 400 001 **Code No. 503796**

2. The Manager (022) 2659 8237/8238
Listing Department, 66418124/25/26
National Stock Exchange of India Ltd.,
Exchange Plaza, 5th Floor,
C/1, Block G,
Bandra-Kurla Complex,
Bandra (E),
Mumbai 400 051 **Symbol "DIGJAM"**


Dear Sir,

Further to our letter no. 6527 dated February 21, 2015, the Board of Directors at their meeting held today have decided to issue upto 10,00,000 Non-Convertible Redeemable Preference Shares of Rs. 100 each in one or more tranches aggregating to Rs. 10 Crores (Rupees Ten Crores only) out of the Authorised Preference Share Capital of the Company on Private Placement Basis u/s 42 of the Companies Act, 2013 subject to authorisation of Members by Special Resolution. The said Preference Shares are not proposed to be listed.

An Extraordinary General Meeting of the Members has been convened on March 25, 2015 to obtain the approval of Members to the aforesaid issue as well as to the re-appointment and payment of remuneration to Sri C. Bhaskar as Managing Director & Chief Executive Officer of the Company for 3 years wef January 1, 2015.

Please display this notice on the website of the Exchange for information of all concerned.

Thanking you,

Yours faithfully,
For DIGJAM Limited

(G.K. Sureka)
Company Secretary