

DIGJAM LIMITED

DIGJAM**Mills:**

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April 13, 2012

Ref. No. CL/364

1. Bombay Stock Exchange Ltd. (022)22723719/2037/2039/2041/2061
Corporate Relationship Department, 1st Floor, 2272 3121
New Trading Ring, Rotunda Building,
P.J. Towers,
Dalal Street, Fort,
Mumbai 400 001 Code No. 503796

2. The Manager (022) 2659 8237/8238
Listing Department, 66418124/25/26
National Stock Exchange of India Ltd.,
Exchange Plaza, 5th Floor,
C/1, Block G,
Bandra-Kurla Complex,
Bandra (E),
Mumbai 400 051 Symbol "DIGJAM"

Dear Sir,

Sub: Outcome of Court convened meeting of Shareholders for Scheme of Arrangement
u/s 391 to 393 of the Companies Act, 1956


The Meeting of the Equity Shareholders (*alongwith Preference Shareholders having voting rights in terms of Section 87 of the Companies Act, 1956*) was held on April 11, 2012 pursuant to the Order of the Hon'ble High Court of Gujarat at Ahmedabad in Company Application no. 93 of 2012 for considering the Scheme of Arrangement between the Company and its Shareholders pursuant to Sections 391 to 393 of the Companies Act, 1956.

Sri A.C. Mukherji, the Chairman appointed by the Hon'ble High Court of Gujarat, has submitted his report to the Hon'ble Court that the aforesaid Scheme was unanimously approved by the Shareholders.

Please display this notice on the Notice Board of the Exchange for information of all concerned.

Thanking you,

Yours faithfully,
For DIGJAM Limited


(Satish Shah)

Asst. VP (Accounts)