

DIGJAM LIMITED (formerly Digjam Textiles Limited)

The tables below presents our Pre-Listing shareholding pattern

1. Name of Listed Entity: **DIGJAM LIMITED (formerly Digjam Textiles Limited)**
2. Scrip Code/Name of Scrip/Class of Security: **Equity Shares**
3. Share Holding Pattern Filed under: Reg. 31(1)(a)/Reg. 31(1)(b)/Reg.31(1)(c)
 - a. If under 31(1)(b) then indicate the report for Quarter:
 - b. If under 31(1)(c) then indicate date of allotment/extinguishment
4. Declaration: The Listed entity is required to submit the following declaration to the extent of submission of information:-

	Particulars	Yes*	No*
1	Whether the Listed Entity has issued any partly paid up shares?		✓
2	Whether the Listed Entity has issued any Convertible Securities or Warrants?		✓
3	Whether the Listed Entity has any shares against which depository receipts are issued?		✓
4	Whether the Listed Entity has any shares in locked-in?		✓
5	Whether any shares held by promoters are pledged or otherwise encumbered?	✓	

* If the Listed Entity selects the option 'No' for the questions above, the columns for the partly paid up shares, Outstanding Convertible Securities/Warrants, depository receipts, locked-in shares, No of shares pledged or otherwise encumbered by promoters, as applicable, shall not be displayed at the time of dissemination on the Stock Exchange website. Also wherever there is 'No' declared by Listed Entity in above table the values will be considered as 'Zero' by default on submission of the format of holding of specified securities.

Note: 21 Equity Shares in physical form appear in the name of Smt. Sumangala Birla of the Promoter Group but are not forming part of the declared share holdings of the Promoters Group since the same were sold long back. Exemption under Para 6.a of SEBI Circular CIR/CFD/CMD/13/2015 dated November 30, 2015 applied for by erstwhile Digjam Limited. Details as per Annexure.

Further, the Scheme of Amalgamation between erstwhile Digjam Limited and Digjam Textiles Limited had been sanctioned by the Hon'ble High Court of Gujarat vide Order dated February 17, 2016 and the erstwhile Digjam Limited was amalgamated into the Company wef March 17, 2016. Thereafter, the name of the Company was changed to 'Digjam Limited' pursuant to the Certificate of Incorporation issued by the Registrar of Companies. The trading of Equity Shares of the Company are temporarily suspended on BSE Limited and National Stock Exchange Limited wef March 30, 2016 in view of Record Date fixed as March 31, 2016 to determine the shareholders of erstwhile Digjam Limited to whom shares of Digjam Limited (formerly Digjam Textiles Ltd.) will be allotted.

5. The tabular format for disclosure of holding of specified securities is as follows:-

Table I: Summary statement holding of specified securities

Category	Category of shareholders	No. of shareholders	No. of fully paid up Equity Shares held	No. of partly paid up Equity Shares held	No. of shares underlying Depository Receipts	Total no. of shares held	Shareholding as a %age of total no. of shares (calculated as per SCRR, 1957)	No. of voting rights held in each class of securities			No. of shares underlying outstanding convertible securities (including warrants)	Shareholding as % assuming full conversion of convertible securities (as a % of diluted share capital)	No. of locked in shares		No. of shares pledged		No. of Equity Shares held in dematerialised form	
								No. of voting rights		Total as % of (A+B+C)			No. (a)	As a % of total shares held (b)	No. (a)	As a % of total shares held (b)		
							(I)	(II)	(III)	(IV)	(V)	(VI)	(VII) = IV + V + VI	(VIII)	Class X	Class Y	Total	(IX)
(A)	Promoter & Promoter Group	11	3,85,65,470	-	-	3,85,65,470	44.00	3,85,65,470	-	3,85,65,470	44.00	-	-	-	-	36,00,205	9.34	3,85,65,470
(B)	Public	74,919	4,90,76,151	-	-	4,90,76,151	56.00	4,90,76,151	-	4,90,76,151	56.00	-	-	-	-	NA	NA	4,80,40,531
(C)	Non promoter non public	-	-	-	-	-	N.A.	-	-	-	N.A.	-	-	-	-	NA	NA	
(C1)	Shares underlying DRs	-	-	-	-	-	N.A.	-	-	-	N.A.	-	-	-	-	NA	NA	
(C2)	Shares held by Employee trust	-	-	-	-	-	N.A.	-	-	-	N.A.	-	-	-	-	NA	NA	
	Total	74,930	8,76,41,621	-	-	8,76,41,621	100.00	8,76,41,621	-	8,76,41,621	100.00	-	-	-	-	36,00,205	4.11	8,66,06,001

Table II: Statement showing shareholding pattern of the Promoter and Promoter Group

Category	Category of shareholders	PAN	No. of share-holders	No. of fully paid up Equity Shares held	No. of partly paid up Equity Shares held	No. of shares underlying Depository Receipts	Total no. of shares held	Share-holding as a %age of total no. of shares (calculated as per SCRR, 1957)	No. of voting rights held in each class of securities			No. of shares underlying outstanding convertible securities (including warrants)	Shareholding as % assuming full conversion of convertible securities (as a % of diluted share capital)	No. of locked in shares		No. of shares pledged		No. of Equity Shares held in dematerialised form	
									No. of voting rights		Total as % of (A+B+C)			No. (a)	As a % of total shares held (b)	No. (a)	As a % of total shares held (b)		
									Class X	Class Y									Total
A(1)	Indian																		
(a)	Individuals / HUF		2	87,589	-	-	87,589	0.10	87,589	-	87,589	0.10	-	-	-	-	25,120	28.68	87,589
	S K Birla	AEKPB3108A		37,589	-	-	37,589	0.04	37,589	-	37,589	0.04	-	-	-	-	23,290	63.64	37,589
	Sidhart Kumar Birla	AEKPB3109B		50,000	-	-	50,000	0.06	50,000	-	50,000	0.06	-	-	-	-	1,200	2.40	50,000
	Smt. Sumangala Birla	AEFPB2335A		-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
	Smt. Madhushree Birla	ADLPB0310L		-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
(b)	Central Govt / State Govt																		
(c)	Financial Institutions / Banks																		
(d)	Any other Bodies Corporate		9	3,84,77,881	-	-	3,84,77,881	43.90	3,84,77,881	-	3,84,77,881	43.90	-	-	-	-	35,75,085	9.29	3,84,77,881
	Central India General Agents Limited	AABCC2197E		1,65,14,000	-	-	1,65,14,000	18.84	1,65,14,000	-	1,65,14,000	18.84	-	-	-	-	21,09,351	12.77	1,65,14,000
	iPro Capital Limited	AAECS8405N		70,00,000	-	-	70,00,000	7.99	70,00,000	-	70,00,000	7.99	-	-	-	-	-	-	70,00,000
	Birla Holdings Limited	AABCG0768R		72,50,000	-	-	72,50,000	8.27	72,50,000	-	72,50,000	8.27	-	-	-	-	-	-	72,50,000
	Janardhan Trading Co. Limited	AABCJ3242P		19,00,000	-	-	19,00,000	2.17	19,00,000	-	19,00,000	2.17	-	-	-	-	11,75,362	61.86	19,00,000
	Birla Eastern Limited	AABCB3340C		9,26,000	-	-	9,26,000	1.05	9,26,000	-	9,26,000	1.05	-	-	-	-	2,90,372	31.36	9,26,000
	Sukriti Education Society	AABTS5866R		48,09,881	-	-	48,09,881	5.49	48,09,881	-	48,09,881	5.49	-	-	-	-	-	-	48,09,881
	Sushila Birla Memorial Institute	AABTS5863L		78,000	-	-	78,000	0.09	78,000	-	78,000	0.09	-	-	-	-	-	-	78,000
	Nathdwara Investment Co. Ltd	AABCN7830P		-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
	Sub-total A(1)		11	3,85,65,470	-	-	3,85,65,470	44.00	3,85,65,470	-	3,85,65,470	44.00	-	-	-	-	36,00,205	9.34	3,85,65,470

A(2)	Foreign																		
(a)	Individuals (NRIs/ Foreign Individuals)																		
(b)	Government																		
(c)	Indstitutions																		
(d)	Foreign Portfolio Investors																		
(e)	Any others (Foreign Bodies Corporate)																		
	Sub-total A(2)																		
	Total shareholding of Promoter and Promoter Group (A) = (A)(1) + (A)(2)		11	3,85,65,470	-	-	3,85,65,470	44.00	3,85,65,470	-	3,85,65,470	44.00	-	-	-	-	36,00,205	9.34	3,85,65,470

Table III: Statement showing shareholding pattern of public shareholder

Category	Category of shareholders	PAN	No. of shareholders	No. of fully paid up Equity Shares held	No. of partly paid up Equity Shares held	No. of shares underlying Depository Receipts	Total no. of shares held	Shareholding as a %age of total no. of shares (calculated as per SCRR, 1957)	No. of voting rights held in each class of securities			No. of shares underlying outstanding convertible securities (including warrants)	Shareholding as % assuming full conversion of convertible securities (as a % of diluted share capital)	No. of locked in shares		No. of shares pledged		No. of Equity Shares held in dematerialised form	
									(as a % of (A+B+C))	No. of voting rights				Total as % of (A+B+C)	No. (a)	As a % of total shares held (b)	No. (a)		As a % of total shares held (b)
										Class X	Class Y								
1	Institutions																		
(a)	Mutual Funds		3	740	-	-	740	0.00	740	-	740	0.00	-	-	-	-	-	-	740
(b)	Venture Capital Fund																		
(c)	Alternate Investment Fund																		
(d)	Foreign venture capital investor																		
(e)	Foreign portfolio investor																		
(f)	Financial Institutions / Banks		38	90,25,136	-	-	90,25,136	10.30	90,25,136	-	90,25,136	10.30	-	-	-	-	-	-	90,05,741
	ICICI Bank Ltd	AAACI195H		87,63,381			87,63,381	10.00	87,63,381		87,63,381	10.00	-	-	-	-	-	-	87,63,381
	Others			2,61,755			2,61,755	0.30	2,61,755		2,61,755	0.30	-	-	-	-	-	-	2,42,360
(g)	Insurance Companies		3	12,33,227	-	-	12,33,227	1.41	12,33,227	-	12,33,227	1.41	-	-	-	-	-	-	12,33,227
	Life Insurance Corporation of India	AAACL0582H		11,27,223			11,27,223	1.29	11,27,223		11,27,223	1.29	-	-	-	-	-	-	11,27,223
	Others			1,06,004			1,06,004	0.12	1,06,004		1,06,004	0.12	-	-	-	-	-	-	1,06,004
(h)	Provident funds / pension funds																		
(i)	Any other (Foreign Institutional Investors)																		
	Sub Total (B)(1)		44	1,02,59,103	-	-	1,02,59,103	11.71	1,02,59,103	-	1,02,59,103	11.71	-	-	-	-	-	-	1,02,39,708

2	Central government / state government / President of Indis		1	12,34,744	-	-	12,34,744	1.41	12,34,744	-	12,34,744	1.41	-	-	-	-	-	-	12,34,744
	Gujarat State Investments Limited	AABCG4649M		12,34,744	-	-	12,34,744	1.41	12,34,744	-	12,34,744	1.41	-	-	-	-	-	-	12,34,744
	Sub Total (B)(2)		1	12,34,744	-	-	12,34,744	1.41	12,34,744	-	12,34,744	1.41	-	-	-	-	-	-	12,34,744
3	Non Institutions																		
(a)	Individual shareholders holding nominal share capital upto Rs.2.00 lac		72,641	2,60,21,687	-	-	2,60,21,687	29.69	2,60,21,687	-	2,60,21,687	29.69	-	-	-	-	-	-	2,50,72,490
	Individual shareholders holding nominal share capital in excess of Rs.2.00 lac		131	63,52,627	-	-	63,52,627	7.25	63,52,627	-	63,52,627	7.25	-	-	-	-	-	-	63,52,627
(b)	NBFC registered with RBI									-									
(C)	Employees Trusts									-									
(d)	Overseas Depositories (holding DR) balancing figure									-									
(e)	Any other		2,102	52,07,990	-	-	52,07,990	5.94	52,07,990	-	52,07,990	5.94	-	-	-	-	-	-	51,40,962
	Corporate bodies			44,75,680	-	-	44,75,680	5.11	44,75,680	-	44,75,680	5.11	-	-	-	-	-	-	44,60,817
	Directors & Relatives			16,235	-	-	16,235	0.02	16,235	-	16,235	0.02	-	-	-	-	-	-	16,235
	Trusts			2,035	-	-	2,035	0.00	2,035	-	2,035	0.00	-	-	-	-	-	-	2,035
	Digjam Ltd. Unclaimed Suspense Account			1,61,426	-	-	1,61,426	0.18	1,61,426	-	1,61,426	0.18	-	-	-	-	-	-	1,61,426
	Non Residents Individuals			5,52,614	-	-	5,52,614	0.63	5,52,614	-	5,52,614	0.63	-	-	-	-	-	-	5,00,449
	Sub Total (B)(3)		74,874	3,75,82,304	-	-	3,75,82,304	42.88	3,75,82,304	-	3,75,82,304	42.88	-	-	-	-	-	-	3,65,66,079
	Total public shareholding (B) = (B)(1)+(B)(2)+(B)(3)		74,919	4,90,76,151	-	-	4,90,76,151	56.00	4,90,76,151	-	4,90,76,151	56.00	-	-	-	-	-	-	4,80,40,531

Note :

21 Equity Shares in physical form appear in the name of Smt. Sumangala Birla of the Promoter Group but are not forming part of the declared share holdings of the Promoters Group and are included in Public shareholding - Individual shareholders holding nominal share capital upto Rs. 2 lacs.

Table IV: Statement showing shareholding pattern of Non promoter Non public shareholder

Category	Category of share-holders	PAN	No. of share-holders	No. of fully paid up Equity Shares held	No. of partly paid up Equity Shares held	No. of shares underlying Depository Receipts	Total no. of shares held	Share-holding as a %age of total no. of shares (calculated as per SCRR, 1957)	No. of voting rights held in each class of securities			No. of shares underlying outstanding convertible securities (including warrants)	Shareholding as % assuming full conversion of convertible securities (as a % of diluted share capital)	No. of locked in shares		No. of shares pledged		No. of Equity Shares held in dematerialised form	
									(as a % of (A+B+C))	No. of voting rights				Total as % of (A+B+C)	No. (a)	As a % of total shares held (b)	No. (a)		As a % of total shares held (b)
(I)	(II)		(III)	(IV)	(V)	(VI)	(VII) = IV + V + VI	(VIII)	Class X	Class Y	Total	(IX)	(X)	(XI) = (VII) + (X) as a % of (A+B+C)	(XII)		(XIII)		(XIV)
1	Custodian / DR Holder																		
(a)	Name of DR Holder (if any)	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	N.A.	N.A.	-
2	Employees benefit trust (under SEBI (Share based employee benefit) Regulations, 2014	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	N.A.	N.A.	-
(b)	Total non promoter non public shareholding (C) = (C)(1) + (C)(2)	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	N.A.	N.A.	-

DIGJAM LIMITED (Formerly Digjam Textiles Limited)
Annexure to Format for holding of Specified Securities (Pre-Listing)

Details of Physical Shares standing in the name of Smt. Sumangala Birla of the Promoter Group

Folio No.	Share Certificate No.	Distinctive nos.	No. of Shares
8026733	26733	877092 – 877112	21

Note: The aforesaid shares do not form part of the share holding of the Promoter Group and are included in Public shareholding - Individual shareholders holding nominal share capital upto Rs. 2 lacs.