

DIGJAM LIMITED

DIGJAM

Secretarial Department:

Aerodrome Road,
Jamnagar – 361 006, Gujarat, India

Tel.: +91-288-2712972 - 73

Fax: +91-288-2712991

e-mail: investors@digjam.co.in

Ref. No. CL/3777

October 29, 2015

1. BSE Ltd. (022) 2272 3121/1278/1557/3354/3577

Corporate Relationship Department, 1st Floor,
New Trading Ring, Rotunda Building,
P.J. Towers,
Dalal Street, Fort,
Mumbai 400 001

Code No. 503796

2. The Manager

Listing Department,
National Stock Exchange of India Ltd.,
'Exchange Plaza',
C/1, Block G,
Bandra-Kurla Complex,
Bandra (E),
Mumbai 400 051

(022) 2659 8237/8238

66418124/25/26

Symbol "DIGJAM"

Dear Sir,

Sub: - Scheme of Amalgamation between Digjam Limited and Digjam Textiles Limited and their respective creditors and shareholders

We would like to inform you that upon receipt of the Observation Letters of BSE Limited and National Stock Exchange of India Limited, the companies have filed the necessary applications before the Hon'ble High Court of Gujarat, Ahmedabad seeking directions for convening the respective meetings of the members and creditors or dispensation thereof as may be permitted by the Hon'ble High Court.

Please display this notice on the website of the Exchange for information of all concerned.

We shall update the Exchange upon receipt of the Orders of the Hon'ble High Court.

Thanking you,

Yours faithfully,
For DIGJAM Limited



(G.K. Sureka)
Company Secretary