

General information about company

| | |
|--|----------------------------|
| Scrip code | 539979 |
| NSE Symbol | DIGJAMLMTD |
| MSEI Symbol | NOTLISTED |
| ISIN | INE731U01028 |
| Name of the company | DIGJAM LIMITED |
| Whether company is SME | No |
| Class of Security | Differential Voting Rights |
| Type of report | Quarterly |
| Quarter Ended / Half year ended/Date of Report (For Prelisting / Allotment) | 30-09-2023 |
| Date of allotment / extinguishment (in case Capital Restructuring selected) / Listing Date | |
| Shareholding pattern filed under | Regulation 31 (1) (b) |
| Whether the listed entity is Public Sector Undertaking (PSU)? | No |

Declaration

| Sr. No. | Particular | Yes/No | Promoter and Promoter Group | Public shareholder | Non Promoter- Non Public |
|---------|--|--------|-----------------------------|--------------------|--------------------------|
| 1 | Whether the Listed Entity has issued any partly paid up shares? | No | No | No | No |
| 2 | Whether the Listed Entity has issued any Convertible Securities ? | No | No | No | No |
| 3 | Whether the Listed Entity has issued any Warrants ? | No | No | No | No |
| 4 | Whether the Listed Entity has any shares against which depository receipts are issued? | No | No | No | No |
| 5 | Whether the Listed Entity has any shares in locked-in? | No | No | No | No |
| 6 | Whether any shares held by promoters are pledge or otherwise encumbered? | No | No | | |
| 7 | Whether company has equity shares with differential voting rights? | Yes | Yes | No | No |
| 8 | Whether the listed entity has any significant beneficial owner? | No | | | |

Table VI - Statement showing foreign ownership limits

| Particular | Approved limits (%) | Limits utilized (%) |
|---------------------------------------|----------------------------|----------------------------|
| As on shareholding date | 100 | 0.06 |
| As on the end of previous 1st quarter | 100 | 0.23 |
| As on the end of previous 2nd quarter | 100 | 0.23 |
| As on the end of previous 3rd quarter | 100 | 0.22 |
| As on the end of previous 4th quarter | 100 | 0.23 |

Table I - Summary Statement holding of specified securities

| Category (I) | Category of shareholder (II) | Nos. Of shareholders (III) | No. of fully paid up equity shares held (IV) | No. Of Partly paid-up equity shares held (V) | No. Of shares underlying Depository Receipts (VI) | Total nos. shares held (VII) = (IV)+ (V)+ (VI) | Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2) | Number of Voting Rights held in each class of securities (IX) | | | |
|--------------|--------------------------------|----------------------------|--|--|---|--|---|---|------------|----------|-------------------------|
| | | | | | | | | No of Voting (XIV) Rights | | | Total as a % of (A+B+C) |
| | | | | | | | | Class eg: X | Class eg:y | Total | |
| (A) | Promoter & Promoter Group | 1 | 18000000 | | | 18000000 | 90 | 18000000 | 27000000 | 45000000 | 95.74 |
| (B) | Public | 37456 | 2000000 | | | 2000000 | 10 | 2000000 | | 2000000 | 4.26 |
| (C) | Non Promoter-Non Public | | | | | | | | | | |
| (C1) | Shares underlying DRs | | | | | | | | | | |
| (C2) | Shares held by Employee Trusts | | | | | | | | | | |
| | Total | 37457 | 20000000 | | | 20000000 | 100 | 20000000 | 27000000 | 47000000 | 100 |

Table I - Summary Statement holding of specified securities

| Category (I) | Category of shareholder (II) | No. Of Shares Underlying Outstanding convertible securities (X) | No. of Shares Underlying Outstanding Warrants (Xi) | No. Of Shares Underlying Outstanding convertible securities and No. Of Warrants (Xi) (a) | Shareholding , as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)= (VII)+(X) As a % of (A+B+C2) | Number of Locked in shares (XII) | | Number of Shares pledged or otherwise encumbered (XIII) | | Number of equity shares held in dematerialized form (XIV) | Sub-categorization of shares | | |
|--------------|--------------------------------|---|--|--|---|----------------------------------|---------------------------------|---|---------------------------------|---|------------------------------|-------------------|--------------------|
| | | | | | | No. (a) | As a % of total Shares held (b) | No. (a) | As a % of total Shares held (b) | | Sub-category (i) | Sub-category (ii) | Sub-category (iii) |
| (A) | Promoter & Promoter Group | | | | 90 | | | | | 18000000 | | | |
| (B) | Public | | | | 10 | | | | | 1981440 | 0 | 0 | 0 |
| (C) | Non Promoter-Non Public | | | | | | | | | | | | |
| (C1) | Shares underlying DRs | | | | | | | | | | | | |
| (C2) | Shares held by Employee Trusts | | | | | | | | | | | | |
| | Total | | | | 100 | | | | | 19981440 | 0 | 0 | 0 |

Table II - Statement showing shareholding pattern of the Promoter and Promoter Group

| Sr. | Category & Name of the Shareholders (I) | Nos. Of shareholders (III) | No. of fully paid up equity shares held (IV) | No. Of Partly paid-up equity shares held (V) | No. Of shares underlying Depository Receipts (VI) | Total nos. shares held (VII) = (IV)+(V)+(VI) | Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2) | Number of Voting Rights held in each class of securities (IX) | | | |
|---|--|----------------------------|--|--|---|--|---|---|------------|----------|-------------------------------------|
| | | | | | | | | No of Voting (XIV) Rights | | | Total as a % of Total Voting rights |
| | | | | | | | | Class eg: X | Class eg:y | Total | |
| A | Table II - Statement showing shareholding pattern of the Promoter and Promoter Group | | | | | | | | | | |
| (1) | Indian | | | | | | | | | | |
| (d) | Any Other (specify) | 1 | 18000000 | | | 18000000 | 90 | 18000000 | 27000000 | 45000000 | 95.74 |
| Sub-Total (A)(1) | | 1 | 18000000 | | | 18000000 | 90 | 18000000 | 27000000 | 45000000 | 95.74 |
| (2) | Foreign | | | | | | | | | | |
| Total Shareholding of Promoter and Promoter Group (A)=(A)(1)+(A)(2) | | 1 | 18000000 | | | 18000000 | 90 | 18000000 | 27000000 | 45000000 | 95.74 |
| B | Table III - Statement showing shareholding pattern of the Public shareholder | | | | | | | | | | |
| (1) | Institutions (Domestic) | | | | | | | | | | |
| (a) | Mutual Funds | 2 | 23 | | | 23 | 0 | 23 | | 23 | 0 |
| (d) | Banks | 10 | 248646 | | | 248646 | 1.24 | 248646 | | 248646 | 0.53 |
| (e) | Insurance Companies | 2 | 33057 | | | 33057 | 0.17 | 33057 | | 33057 | 0.07 |
| Sub-Total (B)(1) | | 14 | 281726 | | | 281726 | 1.41 | 281726 | | 281726 | 0.6 |
| (2) | Institutions (Foreign) | | | | | | | | | | |
| (g) | Any Other (specify) | 5 | 16 | | | 16 | 0 | 16 | | 16 | 0 |
| Sub-Total (B)(2) | | 5 | 16 | | | 16 | 0 | 16 | | 16 | 0 |
| (3) | Central Government / State Government(s) | | | | | | | | | | |

| | | | | | | | | | | | |
|---|---|-------|----------|--|--|----------|------|----------|----------|----------|------|
| (b) | State Government / Governor | 1 | 41079 | | | 41079 | 0.21 | 41079 | | 41079 | 0.09 |
| Sub-Total (B)(3) | | 1 | 41079 | | | 41079 | 0.21 | 41079 | | 41079 | 0.09 |
| (4) | Non-institutions | | | | | | | | | | |
| (g) | Resident Individuals holding nominal share capital up to Rs. 2 lakhs | 35738 | 1379262 | | | 1379262 | 6.9 | 1379262 | | 1379262 | 2.93 |
| (h) | Resident Individuals holding nominal share capital in excess of Rs. 2 lakhs | 2 | 125536 | | | 125536 | 0.63 | 125536 | | 125536 | 0.27 |
| (i) | Non Resident Indians (NRIs) | 541 | 13422 | | | 13422 | 0.07 | 13422 | | 13422 | 0.03 |
| (l) | Bodies Corporate | 220 | 45381 | | | 45381 | 0.23 | 45381 | | 45381 | 0.1 |
| (m) | Any Other (specify) | 935 | 113578 | | | 113578 | 0.57 | 113578 | | 113578 | 0.24 |
| Sub-Total (B)(4) | | 37436 | 1677179 | | | 1677179 | 8.39 | 1677179 | | 1677179 | 3.57 |
| Total Public Shareholding (B)=(B)(1)+(B)(2)+(B)(3)+(B)(4) | | 37456 | 2000000 | | | 2000000 | 10 | 2000000 | | 2000000 | 4.26 |
| C | Table IV - Statement showing shareholding pattern of the Non Promoter- Non Public shareholder | | | | | | | | | | |
| Total (A+B+C2) | | 37457 | 20000000 | | | 20000000 | 100 | 20000000 | 27000000 | 47000000 | 100 |
| Total (A+B+C) | | 37457 | 20000000 | | | 20000000 | 100 | 20000000 | 27000000 | 47000000 | 100 |

Table II - Statement showing shareholding pattern of the Promoter and Promoter Group

| Sr. | No. Of Shares Underlying Outstanding convertible securities (X) | No. of Shares Underlying Outstanding Warrants (Xi) | No. Of Shares Underlying Outstanding convertible securities and No. Of Warrants (Xi) (a) | Shareholding , as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)= (VII)+(X) As a % of (A+B+C2) | Number of Locked in shares (XII) | | Number of Shares pledged or otherwise encumbered (XIII) | | Number of equity shares held in dematerialized form (XIV) | Sub-categorization of shares | | | | | |
|--|--|--|--|---|----------------------------------|---------------------------------|---|---------------------------------|---|------------------------------|-------------------|--------------------|--|--|--|
| | | | | | No. (a) | As a % of total Shares held (b) | No. (a) | As a % of total Shares held (b) | | Sub-category (i) | Sub-category (ii) | Sub-category (iii) | | | |
| A | Table II - Statement showing shareholding pattern of the Promoter and Promoter Group | | | | | | | | | | | | | | |
| (1) | Indian | | | | | | | | | | | | | | |
| (d) | | | | 90 | | | | | 18000000 | | | | | | |
| Sub-Total (A) (1) | | | | 90 | | | | | 18000000 | | | | | | |
| (2) | Foreign | | | | | | | | | | | | | | |
| Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2) | | | | 90 | | | | | 18000000 | | | | | | |
| B | Table III - Statement showing shareholding pattern of the Public shareholder | | | | | | | | | | | | | | |
| (1) | Institutions (Domestic) | | | | | | | | | | | | | | |
| (a) | | | | 0 | | | | | 23 | 0 | 0 | 0 | | | |
| (d) | | | | 1.24 | | | | | 248347 | 0 | 0 | 0 | | | |
| (e) | | | | 0.17 | | | | | 33057 | 0 | 0 | 0 | | | |
| Sub-Total (B) (1) | | | | 1.41 | | | | | 281427 | 0 | 0 | 0 | | | |
| (2) | Institutions (Foreign) | | | | | | | | | | | | | | |

| | | | | | | | | | | | | |
|--|---|--|--|------|--|--|--|---------------------------|---|---|---|--|
| (g) | | | | 0 | | | | 2 | 0 | 0 | 0 | |
| Sub-Total (B) (2) | | | | 0 | | | | 2 | 0 | 0 | 0 | |
| (3) | Central Government / State Government(s) | | | | | | | | | | | |
| (b) | | | | 0.21 | | | | 41079 | 0 | 0 | 0 | |
| Sub-Total (B) (3) | | | | 0.21 | | | | 41079 | 0 | 0 | 0 | |
| (4) | Non-institutions | | | | | | | | | | | |
| (g) | | | | 6.9 | | | | 1362122 | 0 | 0 | 0 | |
| (h) | | | | 0.63 | | | | 125536 | 0 | 0 | 0 | |
| (i) | | | | 0.07 | | | | 12672 | 0 | 0 | 0 | |
| (l) | | | | 0.23 | | | | 45076 | 0 | 0 | 0 | |
| (m) | | | | 0.57 | | | | 113526 | 0 | 0 | 0 | |
| Sub-Total (B) (4) | | | | 8.39 | | | | 1658932 | 0 | 0 | 0 | |
| Total Public Shareholding (B)=(B)(1)+ (B)(2)+(B) (3)+(B)(4) | | | | 10 | | | | 1981440 | 0 | 0 | 0 | |
| C | Table IV - Statement showing shareholding pattern of the Non Promoter- Non Public shareholder | | | | | | | | | | | |
| Total (A+B+C2) | | | | 100 | | | | 19981440 | | | | |
| Total (A+B+C) | | | | 100 | | | | 19981440 | | | | |
| Disclosure of notes on shareholding pattern | | | | | | | | Textual Information(1) | | | | |
| Disclosure of notes in case of public share holding is less than 25 percentage | | | | | | | | Textual Information(1) | | | | |

Text Block

Textual Information()

Note: a) The Company in accordance with the Resolution Plan approved by the Honble National Company Law Tribunal, Ahmedabad Bench vide its order dated May 27, 2020, had allotted 1,80,00,000 equity shares of the face value of Rs. 10/- each for cash consideration of Rs. 18 crore on a preferential basis to Finquest Financial Solutions Private Limited. b) The Company has received approvals from Stock Exchanges for Reclassification of erstwhile Promoters and Promoter Group of the Company under Regulations 31A of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, vide their letter/email communication dated March 13, 2023 and the same was intimated to stock exchanges on the same day. c) By operation of 2nd Proviso to sub-section (2) of Section 47 of the Companies Act, 2013, the holder of 27,00,000 - 7% Cumulative, Non-Convertible Redeemable Preference Shares of Rs. 100/- each (unlisted) became entitled to 2,70,00,000 Voting Rights on March 19, 2023. The same is reflected in column no. (IX) as Class Y. However, in the declaration sheet, the same has been mentioned as 'Equity Shares with differential voting Rights' as there is no other option.

Textual Information()

Please note that pursuant to allotment of Equity Shares to newly defined Promoters as per approved Resolution Plan for revival of the Company, the shareholding of Promoters constitutes to more than 75% of total shareholding of the Company. However, we hereby undertake to make necessary arrangements in due course and shall take all required steps to comply with the minimum public shareholding requirements as per applicable SEBI Regulations.

Any Other (specify)

| | | |
|---|--|---------------------------------------|
| Serial No. | 1 | |
| Category | Bodies Corporate | Click here to go back |
| Name of the Shareholders (I) | Finquest Financial Solutions Private Limited | |
| PAN (II) | AAACF8117G | Total |
| No. of the Shareholders (I) | 1 | 1 |
| No. of fully paid up equity shares held (IV) | 18000000 | 18000000 |
| No. Of Partly paid-up equity shares held (V) | | |
| No. Of shares underlying Depository Receipts (VI) | | |
| Total nos. shares held (VII) = (IV)+ (V)+ (VI) | 18000000 | 18000000 |
| Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2) | 90 | 90 |
| Number of Voting Rights held in each class of securities (IX) | | |
| Class eg: X | 18000000 | 18000000 |
| Class eg:y | 27000000 | 27000000 |
| Total | 45000000 | 45000000 |

| | | |
|--|----------|----------|
| Total as a % of Total Voting rights | 95.74 | 95.74 |
| No. Of Shares Underlying Outstanding convertible securities (X) | | |
| No. of Shares Underlying Outstanding Warrants (Xi) | | |
| No. Of Shares Underlying Outstanding convertible securities and No. Of Warrants (Xi) (a) | | |
| Shareholding , as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)= (VII)+(X) As a % of (A+B+C2) | 90 | 90 |
| Number of Locked in shares (XII) | | |
| No. (a) | | |
| As a % of total Shares held (b) | | |
| Number of Shares pledged or otherwise encumbered (XIII) | | |
| No. (a) | | |
| As a % of total Shares held (b) | | |
| Number of equity shares held in dematerialized form (XIV) | 18000000 | 18000000 |

| | | |
|------------------------------|----------|--|
| Reason for not providing PAN | | |
| Reason for not providing PAN | | |
| Shareholder type | Promoter | |

Banks

| | | |
|---|----------------|---------------------------------------|
| Serial No. | 1 | |
| Name of the Shareholders (I) | ICICI BANK LTD | Click here to go back |
| PAN (II) | AAACI1195H | Total |
| No. of fully paid up equity shares held (IV) | 244251 | 244251 |
| No. Of Partly paid-up equity shares held (V) | | |
| No. Of shares underlying Depository Receipts (VI) | | |
| Total nos. shares held (VII) = (IV)+ (V)+ (VI) | 244251 | 244251 |
| Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2) | 1.22 | 1.22 |
| Number of Voting Rights held in each class of securities (IX) | | |
| Class eg: X | 244251 | 244251 |
| Class eg:y | | |
| Total | 244251 | 244251 |
| Total as a % of Total Voting rights | 0.52 | 0.52 |
| No. Of Shares Underlying Outstanding convertible securities (X) | | |

| | | |
|--|--------|--------|
| No. of Shares Underlying Outstanding Warrants (Xi) | | |
| No. Of Shares Underlying Outstanding convertible securities and No. Of Warrants (Xi) (a) | | |
| Shareholding , as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)= (VII)+(X) As a % of (A+B+C2) | 1.22 | 1.22 |
| Number of Locked in shares (XII) | | |
| No. (a) | | |
| As a % of total Shares held (b) | | |
| Number of equity shares held in dematerialized form (XIV) | 244251 | 244251 |
| Reason for not providing PAN | | |
| Reason for not providing PAN | | |
| Sub-categorization of shares | | |
| Shareholding (No. of shares) under | | |
| Sub-category (i) | 0 | 0 |
| Sub-category (ii) | 0 | 0 |
| Sub-category (iii) | 0 | 0 |

Any Other (specify)

| Serial No. | 1 | 2 | 3 | 4 | |
|---|---|----------|----------|------------------|---------------------------------------|
| Category | Unclaimed or Suspense or Escrow Account | Trusts | HUF | Clearing Members | |
| Category / More than 1 percentage | Category | Category | Category | Category | |
| Name of the Shareholders (I) | | | | | Click here to go back |
| PAN (II) | | | | | Total |
| No. of the Shareholders (I) | 1 | 3 | 906 | 25 | 935 |
| No. of fully paid up equity shares held (IV) | 11017 | 338 | 97541 | 4682 | 113578 |
| No. Of Partly paid-up equity shares held (V) | | | | | |
| No. Of shares underlying Depository Receipts (VI) | | | | | |
| Total nos. shares held (VII) = (IV)+ (V)+ (VI) | 11017 | 338 | 97541 | 4682 | 113578 |
| Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2) | 0.06 | 0 | 0.49 | 0.02 | 0.57 |
| Number of Voting Rights held in each class of securities (IX) | | | | | |
| Class eg: X | 11017 | 338 | 97541 | 4682 | 113578 |
| Class eg:y | | | | | |
| Total | 11017 | 338 | 97541 | 4682 | 113578 |

| | | | | | |
|--|-------|-----|-------|------|--------|
| Total as a % of Total Voting rights | 0.02 | 0 | 0.21 | 0.01 | 0.24 |
| No. Of Shares Underlying Outstanding convertible securities (X) | | | | | |
| No. of Shares Underlying Outstanding Warrants (Xi) | | | | | |
| No. Of Shares Underlying Outstanding convertible securities and No. Of Warrants (Xi) (a) | | | | | |
| Shareholding , as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)= (VII)+(X) As a % of (A+B+C2) | 0.06 | 0 | 0.49 | 0.02 | 0.57 |
| Number of Locked in shares (XII) | | | | | |
| No. (a) | | | | | |
| As a % of total Shares held (b) | | | | | |
| Number of equity shares held in dematerialized form (XIV) | 11017 | 338 | 97489 | 4682 | 113526 |
| Reason for not providing PAN | | | | | |
| Reason for not providing PAN | | | | | |
| Sub-categorization of shares | | | | | |

| Shareholding (No. of shares) under | | | | | |
|------------------------------------|---|---|---|---|---|
| Sub-category (i) | 0 | 0 | 0 | 0 | 0 |
| Sub-category (ii) | 0 | 0 | 0 | 0 | 0 |
| Sub-category (iii) | 0 | 0 | 0 | 0 | 0 |

Details of Shares which remain unclaimed for Public

| Serial No. | Number of shareholders | Outstanding shares held in demat or unclaimed suspense account | voting rights which are frozen | Disclosure of notes on shares which remain unclaimed for public shareholders |
|------------|------------------------|--|--------------------------------|--|
| 1 | 12414 | 11017 | 11017 | |

